STATE OF MARYLAND Maryland Energy Administration

THIS RFP IS DESIGNATED A CLASS III SMALL PROCUREMENT (More than \$10,000 but no more than \$25,000)

Analysis of Maryland Port Facilities for Offshore Wind Energy Services

PART I - PURPOSE

The Maryland Energy Administration (MEA) is an agency of the State of Maryland. MEA is authorized by State law to maximize energy efficiency, increase the use of renewable and clean energy sources, and improve the environment. MEA is also engaged in the broader issues of sustainability, climate change and alternative transportation fuels and technologies.

MEA through this Request for Proposals (RFP) is seeking proposals for facilitation services on offshore wind energy and related issues.

PART II – GENERAL INFORMATION

A. Incurred Expenses

The State of Maryland will not be responsible for any costs incurred by any Offeror in preparing and submitting a quotation in response to this solicitation.

B. Contractor Responsibilities

The State of Maryland will enter into a written contractual agreement with the selected Offeror only. The selected Contractor shall be responsible for all products and services required by this solicitation.

C. General Contract Conditions

Any contract resulting from this solicitation shall include the following contractual terms and conditions. (See generally, COMAR 21.05.07.06 (F)).

- 1. Parties to the Contract (including Contractor taxpayer identification #)
- 2. Scope of the Contract
- 3. Dollar value of the Contract
- 4. Length of the Contract
- 5. Compliance with State Finance and Procurement Article Clause
- 6. Compensation and Method of Payment
- 7. Contract Amendments Clause
- 8. Dispute Clause

- 9. Maryland Law Prevails Clause
- 10. Nondiscrimination Clause
- 11. Anti-Bribery Clause
- 12. Termination for Default Clause
- 13. Termination for Convenience Clause
- 14. Termination for Nonappropriation Clause
- 15. Delays and Extension of Time Clause

D. Compensation

Following the successful completion of the activities outline in Part IV Scope of Work below, a proper original invoice shall be submitted. Payments to the Contractor pursuant to any resulting contract shall be made no later than thirty (30) days after the State's receipt of a proper original invoice from the Contractor. Each invoice must reflect the Contractor's Federal Tax Identification Number, or Social Security Number if Contractor is an individual or sole proprietor.

E. Protest

The State provides avenues for any vendor to protest against the award or the proposed award of a contract. All protests should be filed in accordance with COMAR Title 21, State Procurement Regulations, Subtitle 10, Administrative and Civil Remedies.

F. Minority Business Enterprise Notice

Minority business enterprises are encouraged to respond to this RFP and to obtain certification. Questions relevant to certification should be directed to the Maryland Office of Minority Business Affairs at (410) 767-8232.

<u>A Minority Business Enterprise Subcontracting Goal has not been established for this RFP.</u>

G. Compliance with Law/Arrearages

By submitting an offer in response to this solicitation, the Offeror, if selected for award, agrees that it will comply with all federal, state, and local laws, rules, regulations and ordinances applicable to its activities and obligations under the contract. By submitting an offer in response to this solicitation, the Offeror represents and warrants that it is not in arrears with respect to the payment of monies due and owing the State of Maryland, or any department or unit thereof, including but not limited to, the payment of taxes and employee benefits, and if selected for award, that it shall not become so in arrears during the term of the contract.

H. Acknowledgment of Amendments

Although no amendments to this solicitation are anticipated, this solicitation requires the acknowledgment of the receipt of all amendments, addenda, and changes issues.

PART III – QUALIFICATIONS

The Offeror must have previous professional experience in wind energy and environmental work. The Offeror should have:

- 1. An understanding of marine transportation infrastructure requirements for assembly and deployment of offshore wind energy systems;
- 2. Experience in performing rigorous infrastructure analysis, including comparative analysis of multiple opportunities for project siting; and
- 3. Ability to analyze financial implications of proposed offshore wind deployment strategies.

PART IV - SCOPE OF WORK

The Contractor shall provide the following services:

- 1. Evaluation of the suitability of the Port of Baltimore, including Dundalk & Seagirt Terminals, North and South Locust Point Terminals and the Fairfield Terminals for installation of manufacturing, assembly and deployment facilities to serve deployment of offshore wind energy systems in the Maryland "Wind Energy Area", as designated by the U.S. Dept. of the Interior, and the wider Mid-Atlantic area.
 - a. Such analysis shall evaluate the marine infrastructure requirements for deployment of offshore wind turbines in the mid-Atlantic region.
 - b. Such analysis shall compare the suitability of Port of Baltimore facilities with other mid-Atlantic port facilities, including:
 - i. The Portsmouth Marine Terminal in the Port of Virginia;
 - ii. The Port of Wilmington, Delaware; and
 - iii. Any other ports which may be able to serve offshore wind projects in the Mid-Atlantic
 - c. Such analysis shall review the following criteria:

- i. Unobstructed access;
- ii. Channel depth;
- iii. Lateral clearance;
- iv. Lay-down acreage;
- v. Wharf size and availability;
- vi. Berth quantity and availability;
- vii. Heavy lift capability;
- viii. Distance to Maryland "Wind Energy Area" and other Mid-Atlantic offshore wind areas; and
- ix. Vertical clearance below bridges on deployment route.
- d. Such analysis shall evaluate the above criteria from the perspective of potential manufacturing, assembly and deployment partners and report which factors are most significant in siting decisions.
- 2. Evaluation shall result in a written report describing strengths and weaknesses of Port of Baltimore facilities and areas in which the Port of Baltimore can take steps to improve its suitability as an offshore wind manufacturing, assembly and deployment hub for the offshore wind industry.
- 3. Contractor shall provide one "kickoff" meeting within three (3) days of contract acceptance.
- 4. Contractor shall provide additional feedback during term of work as needed.
- 5. The proposed term of this work is for 30 days -- from October 11th, 2011 through November 11th, 2011. Delivery of final report will be due by 4:00pm on Monday, November 11th, 2011.

PART V – PROPOSAL FORMAT

All proposals shall be prepared in a straightforward and concise manner, delineating the Offeror's capabilities to satisfy the requirements of the RFP and, specifically, the requirements for the tasks listed in Part IV, Scope of Work. While there are no specific page limitations, please be concise. Proposals will contain the following information:

A. <u>Letter of Transmittal</u> – A Letter of Transmittal on the Offeror's business stationery will accompany the Technical Proposal. The sole purpose of this letter is to provide a record of transmittal of the proposal in addition to the receipt of all amendments, addenda, and changes issued. The letter should be brief and signed by an individual who is authorized to commit the Offeror to the services and requirements stated within the RFP.

B. <u>Technical Proposal</u>

- 1. Title Page Contact information for the organization and all personnel who will perform the work; phone; fax, email or web addresses, and Federal ID numbers.
- 2. Demonstration that the Offeror has the capacity to perform certain tasks listed in the Scope of Work.
- C. <u>Price Proposal</u> –The price proposal shall be in the form of an hourly rate which shall apply for the duration of the contract. Financial information submitted shall be irrevocable for a period of ninety (90) days after the due date of the proposal.

PART VI – EVALUATION CRITERIA

A review panel consisting of MEA staff and other representatives will review proposals and may interview Offerors. All proposals that are in compliance with requirements and qualifications will be evaluated based on the following criteria:

- 1. Offeror's Experience and Demonstration of Qualifications (55 points)
- 2. Price (45 points)

If, upon review of the proposals, the review panel has further questions, Offerors may be invited for oral presentations.

PART VII – BASIS OF AWARD

MEA may, at its sole option, enter into discussions with each responsible Offeror and ask the Offerors to submit "best and final offers" before making an award. Thereafter, the award of the contract will be made to the responsible Offeror whose proposal is determined to be most advantageous to the State.

Electronic submissions of the Technical and Price Proposals in a portable document format (PDF) (must be compatible with Adobe Acrobat Reader), are due to the attention of MEA Procurement Officer Maria Ulrich (mulrich@energy.state.md.us) at MEA by Monday, October 3rd, 2011 by 4:00 PM EDT. A return e-mail will acknowledge receipt of the proposal.

Maria Ulrich Maryland Energy Administration 60 West St., Suite 300 Annapolis, MD 21401

Please address your questions to Maria Ulrich at (410) 260-7655.